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MID-COUNTY TEACHER'S CREDIT UNION
REPORTING AND DISCLOSURE COMPLIANCE STATEMENT

In compliance with Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") and the regulations thereunder, found in Section 252.104-23, Mid-County Teacher's Credit Union is filing this Reporting and Disclosure Compliance Statement and in connection herewith, provides the following information:

EMPLOYER: Mid-County Teacher's Credit Union
ADDRESS: 2736 Nall Street
Port Neches, TX 77651

EMPLOYER IDENTIFICATION NUMBER: # 74-1255147

PLAN NAME: Deferred Compensation Plan

NUMBER OF PLANS: One

NUMBER OF EMPLOYEES PARTICIPATING IN EACH PLAN: Six

DOL-PWBA
PUBLIC DISCLOSURE
97 JUN 18 AM 9:02

Mid-County Teacher's Credit Union maintains the above-named unfunded Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Mid-County Teacher's Credit Union will provide the Plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

MID-COUNTY TEACHER'S CREDIT UNION
as Plan Administrator

BY: *Gene Robinson*
TITLE: PRESIDENT