



October 8, 1992

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GATX CORPORATION

120 SOUTH RIVERSIDE PLAZA
CHICAGO, IL 60606-3998
312-621-6200

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, DC 20210

Dear Sir/Madam:

GATX Corporation (the "Employer") is filing this statement with the Secretary of Labor under the reporting amnesty program pursuant to the requirements of Department of Labor Regulation Section 2520.104-23.

As required by the amnesty program we have enclosed a check in the amount of \$1,000.00 payable to the Department of Labor.

The Employer presently maintains several plans for a select group of management or highly compensated employees (a "top hat plan") as part of its employee benefits programs.

Employer Name: GATX Corporation
EIN: 36-1124040
Name of top hat plan: GATX Corporation Supplemental Retirement Plan

Number of participants in the top hat plan: 64

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Employer Name: GATX Corporation
EIN: 36-1124040
Name of top hat plan: GATX Corporation Excess Benefit Retirement Plan

Number of participants in the top hat plan: 1

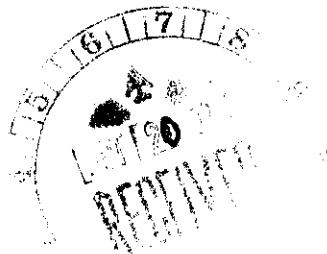
Employer Name: GATX Corporation
EIN: 36-1124040
Name of top hat plan: GATX Corporation Executive Deferred Income Plan

Number of participants in the top hat plan: 76

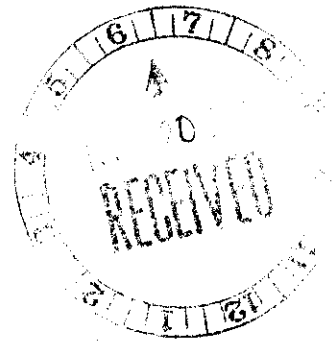
We will be happy to provide the Secretary a copy of the plan document, if so requested.

Sincerely,

Alan J. Puchalski
Manager
Retirement Plans



AJP/pjm



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