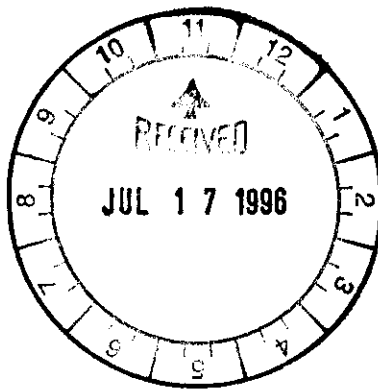


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Bernadine C. Topazio
Direct Dial 513/629-2826

July 10, 1996

CERTIFIED MAIL-RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

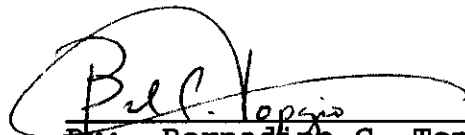
RE: Consolidated Metal Products, Inc.

Dear Sir or Madam:

Enclosed is the Alternative Reporting and Disclosure Statement under Regulation §2520.104-23 filed this day with respect to a nonqualified deferred compensation plan for select employees of Consolidated Metal Products, Inc.

Very truly yours,

GRAYDON, HEAD & RITCHEY


By: Bernadine C. Topazio

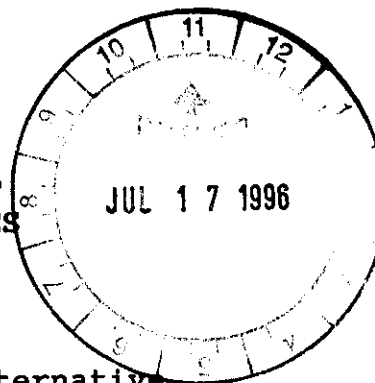
BCT:lmb
Enclosure

C: Mr. Hugh M. Gallagher, Jr.
John J. Kropp, Esq.
Robert R. Saelinger, Esq.

2520190030922

CONSOLIDATED METAL PRODUCTS, INC.

**ALTERNATIVE REPORTING AND DISCLOSURE STATEMENT
FOR PENSION PLANS FOR CERTAIN SELECTED EMPLOYEES**



To the Secretary of Labor:

In compliance with the requirements of the alternative method of reporting and disclosure under Part I of Title I of the Employee Retirement Income Security Act of 1974 for unfunded or insured pension plans for select groups of management or highly compensated employees, specified in Department of Labor Regulations 29 C.F.R. Section 2520.104-23, the following information is provided on behalf of the following employer:

Name and Address of Employer: Consolidated Metal Products, Inc.
1028 Depot Street
Cincinnati, Ohio 45204

Employer Identification
Number: 31-0578644

Consolidated Metal Products, Inc. maintains a Nonqualified Supplemental Retirement Plan for the purpose of providing deferred compensation for select management or highly compensated employees. One (1) employee is eligible to participate in the Plan as of the date of this filing. Copies of the Plan document are available upon request.

Dated: May 13, 1996