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Pension and Welfare Benefits Administration
Room N-5644
U. S. Department of Labor
200 Constitution Avenue N.W.
Washington, D. C. 20210

From: Tri-District Federal Credit Union
Employer Tax Identification number: 74-1132765
Address: 701 Sam Houston
Victoria, Tx 77901

As required by 29 C.F.R. Sec. 2520.104-23 (a) (1), we are filing this notice with the Secretary of Labor regarding the 457(b) Eligible Deferred Compensation Plan we have established.

The Tri-District Federal Credit Union has established a Deferred Compensation Plan for employees who are members of a select group of management or who are highly compensated. One (1) employee has signed Agreements to defer compensation under this plan.

November 22, 1996

Employer: Tri-District Federal Credit Union

By: Jud Austin
Title: Board Vice-President

701 Sam Houston
Victoria, Texas 77901

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