



U.S. POSTAL SERVICE  
03 JUN 2003

Great Harvest Franchising, Inc.

28 South Montana Street  
Dillon, MT 59725-2434  
Tel 406.683.6842  
Fax 406.683.5537  
www.greatharvest.com

2520032540825

May 19, 2003

**Via Certified Mail/Return Receipt Requested**

Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, D.C. 20210

**Re: Disclosure regarding the Great Harvest Franchising, Inc. Phantom Stock Plan**

Dear Sir or Madam:

In accordance with Department of Labor Regulation §2520.104-23, the plan administrator for the Great Harvest Franchising, Inc. Phantom Stock Plan files the following statements of information:

1. Name and Address of Employer: Great Harvest Franchising, Inc.  
28 S. Montana Street  
Dillon, Montana 59725
2. Employer's Employer Identification Number: 81-0389144
3. Declaration: The Employer maintains this plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.
4. Plan: Great Harvest Franchising, Inc. Phantom Stock Plan
5. Number of Employees Currently Covered: 5 (However, the number of covered employees may increase or decrease in the future.)
6. Documents: The plan document for the Great Harvest Franchising, Inc. Phantom Stock Plan will be furnished to the Secretary of the Department of Labor upon request under §104(a)(1) of the Employee Retirement Income Security Act of 1974 ("ERISA").

For the Plan Administrator:

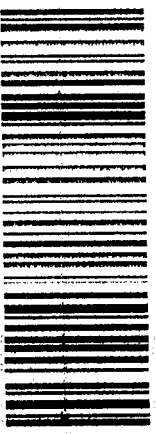
Sincerely,

By:   
Title: Chief Financial Officer

cc: J. Michael Ferretti  
Debra E. Kleman, Parker, Poe, Adams & Bernstein, L.L.P.



Great Harvest Bread Co.  
28 South Montana Street  
Dillon, MT 59725-2434



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