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BUY-LO QUALITY FOOD STORES, INC.

P.O. Box 361137

Birmingham, Alabama 35236

Phone: (205) 923-6272

May 5, 2003

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Pension and Welfare Benefits Administration
U. S. Department of Labor
Division of Reporting Compliance
Room N5638
200 Constitution Avenue N.W.
Washington, D.C. 20210

RE: Deferred Compensation Reporting
and Disclosure Compliance Statement

Gentlemen:

Pursuant to the requirements of ERISA Regulation § 2520.104-23, we submit the following statement in compliance with the reporting and disclosure requirements of Part 1 of Title I of ERISA for unfunded pension plans maintained for a select group of management or highly compensated employees.

1. Name and Address of Employer:

Buy-Lo Quality Food Stores, Inc.
P. O. Box 361137
Birmingham, AL 35236

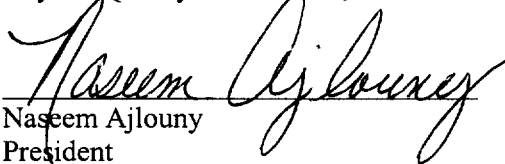
2. Employer Identification Number: 63-0855843

3. Declaration: Buy-Lo Quality Food Stores, Inc. maintains a plan primarily for the purpose of providing deferred compensation for a select group of management or highly-compensated employees.

4. Number of Plans Maintained by Employer: Buy-Lo Quality Food Stores, Inc. maintains two (2) plans of deferred compensation evidenced by two (2) Deferred Compensation Agreements.

Very truly yours,

Buy-Lo Quality Food Stores, Inc.


Naseem Ajlouny
President

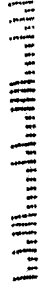
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— & —
PERMUTT
A PROFESSIONAL CORPORATION

Post Office Box 55727
Birmingham, Alabama 35255-5377

Address Service Requested



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