

2520032540078

DISCLOSURE STATEMENT

NON-QUALIFIED DEFERRED COMPENSATION PLAN

Name of Employer: Orthopaedic, Sports Medicine & Rehabilitation Center, P.A.

Address of Employer: 80 Oak Hill Road
Red Bank, New Jersey 07701

Employer ID#: 22-1936104

Declaration: Employer maintains a single plan primarily for the purpose of providing unqualified deferred compensation for a select group of management or highly compensated employees. The number of employees in the plan is currently 8.

Date of Adoption: September 17, 1996

Effective Date of Plan: September 17, 1996

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October 15, 1996

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U.S. Dept. of Labor
~~Top Hat Plan Exemption~~
Pension and Welfare Benefits Administration
Room N-5644
200 Constitution Avenue NW
Washington, D.C. 20210

Re: **Non-Qualified Deferred Compensation Agreement**
Our Client: Orthopaedic, Sports Medicine & Rehabilitation
Center, P.A.

To Whom It May Concern:

In accordance with regulations of the Department of Labor, we are enclosing herewith a Disclosure Statement relating to the Non-Qualified Deferred Compensation Plan of our above employer/client. If there is any further information which you would require, please do not hesitate to contact the undersigned.

Very truly yours,

SHERMAN, SILVERSTEIN, KOHL, ROSE & PODOLSKY,
A Professional Corporation


DANIEL J. BARRISON

DJB/lrf
Enc.

Certified Mail

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