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May 5, 2003

**CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

Top Hat Plan Exemption
Pension & Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, DC 20210

**Re: United State Department of Labor Disclosure Statement
for Union Park Automotive Group, Inc.**

Dear Sir or Madam:

We represent Union Park Automotive Group, Inc. I am enclosing with this letter for filing the original of Union Park Automotive Group, Inc.'s disclosure statement pursuant to ERISA, Title 1, part 1, D.O.L. Reg. § 2520-104-23.

If you have any questions, please call me.

Yours truly,



Emmanuel G. Fournaris

EGF/lab
Enclosures

cc: Frank A. Ursomarso, President
(w/ encl.) (Personal & Confidential)
Ronald W. Truitt, CPA (w/ encl.)

Top Hat Plan Exemption
Pension & Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, DC 20210

Re: Deferred Compensation Disclosure Statement

Gentlemen:

In order to comply with the requirements of the alternative reporting and disclosure method under ERISA, Title 1, Part 1, as provided for non-qualified deferred compensation plans for a select group of management or highly-compensated employees in D.O.L. Reg. § 2520-104-23, the following information is provided:

1. The name of the employer is: Union Park Automotive Group, Inc.
2. The mailing address of the employer is: P.O. Box 2508, Wilmington, DE 19805.
3. The employer's taxpayer identification number is: 51-0380601.
4. The number of plans and the number of Participants in each plan is as follows: one (1) plan covering one (1) employee(s).

The above-named employer maintains the plan primarily for the purpose of providing deferred compensation to a select group of management or highly-compensated employees. The employer will provide a copy of the agreement to the Secretary of Labor upon request.

Union Park Automotive Group, Inc.

By: _____

President

[Corporate Seal]

Attest: _____

Secretary

Dated: _____

5-8-03

CERTIFIED MAIL

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