



Knights of Columbus

2520032066703

SUPREME OFFICE • COLUMBUS PLAZA • NEW HAVEN, CONNECTICUT 06510-3326 • (203) 772-2130

August 1, 1996

ELLIS D. FLINN, F.S.A.
DEPUTY SUPREME KNIGHT
CHIEF OPERATING OFFICER - INSURANCE

BY CERTIFIED MAIL

96 AUG -6 AM 11:35
DOL-PWBA
PUBLIC DISCLOSURE

Top Hat Plan Exemption
Pension and Welfare Benefits
Administration
Room N-5644
U. S. Department of Labor
200 Constitution Avenue, NW
Washington, DC 20210

Dear Sirs:

The following information is provided to satisfy the alternative method of compliance with the reporting and disclosure requirements of Part 1 of Title I of ERISA in accordance with Reg. § 2520.104-23 for the recently adopted unfunded arrangements identified below which under ERISA are, or may be held to be, unfunded pension plans maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees of the Knights of Columbus. The employer identification number ("EIN") of the Knights of Columbus is 06-0416470.

<u>Arrangement</u>	<u>Number of Employees Currently Participating</u>
Retirement Benefit Replacement Plan	5
Supplemental Pension Plan for Supreme Officers	1

This filing is being made to protect against potentially burdensome reporting and disclosure requirements and penalties under ERISA and does not represent a determination or concession that the unfunded arrangements identified above necessarily are unfunded pension plans for purposes of ERISA.

Kindly acknowledge receipt of this filing by date stamping the enclosed extra copy of the filing and returning it to the undersigned in the enclosed return envelope.

Very truly yours,

Ellis D. Flinn

Ellis D. Flinn

EDF/kae