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April 21, 2003

VIA CERTIFIED MAIL
#7160 3901 9844 6921 1881
RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Employee Benefits Security Admin.
Room N-5644
U.S. Department of Labor
200 Constitution Avenue
Washington, DC 20210

Re: Trinity University 457(b) Plan

Dear Sir/Madam:

In accordance with the requirements of the Employee Retirement Income Security Act of 1974 and Department of Labor Regulations Section 2520.104-23, you are hereby notified and we are reporting the following information with respect to the unfunded deferred compensation plan adopted by Trinity University for a select group of management or highly compensated employees:

NAME AND ADDRESS OF EMPLOYER:

Trinity University
715 Stadium Drive
San Antonio, Texas 78212

EMPLOYER IDENTIFICATION NUMBER: 74-1109633

NUMBER OF PLANS AND NUMBER OF PARTICIPANTS IN EACH:

One (1) Deferred Compensation Plan with currently six (6) Participants.

Top Hat Plan Exemption
April 21, 2003
Page 2

Trinity University maintains the above-described plan for the purpose of providing deferred compensation for a select group of management or highly compensated employees. The Plan was adopted by Trinity University on April 1, 2003.

Sincerely,



R. Bradley Oxford

JAS/ksb:17846.204

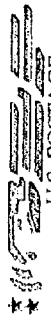
cc: Mr. Craig McCoy
Ms. Pam Johnston
Ms. Valorie Foster

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