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May 9, 1997

2520032030416

CERTIFIED MAIL

Top-Hat Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Ave., N.W.
Washington, DC 20210

Dear Sir/Madam:

Pursuant to DOL Reg. § 2520.104-23, the undersigned hereby submits the following information with respect to the plan of deferred compensation maintained by the employer.

1. Name and address of employer:

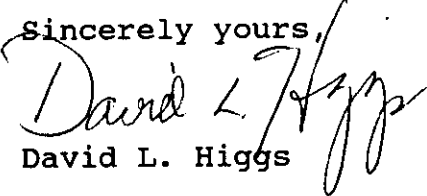
Holt Supply Company
607 Arcadia Dr.
Bloomington, IL 61701

2. Federal employer identification number: 37-0951785.

3. The employer maintains one plan of deferred compensation primarily for the purpose of providing deferred compensation to a select group of management or highly-compensated employees.

4. Four employees are covered by such plan.

Sincerely yours,


David L. Higgs

DLH/spr

cc: Andy Holt
Mike Hanson

P-82703