

THE SCHOEN FOUNDATION

July 9, 2024

Top Hat Plan Exemption

Employee Benefits Security Administration, Room N-1513

U.S. Department of Labor

200 Constitution Avenue NW

Washington, DC 20210

2520242770014

To Whom It May Concern:

The undersigned declares that the employer described below maintains the following plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

In compliance with Labor Reg. §2520.104-23 the undersigned provides the following information with respect to the plan:

Employer:

Employer Name: Schoen Foundation

Address: 999 Vanderbilt Beach Rd., Suite 500, Naples, FL 34108

EIN#: 65-0379356

Name of Plan: Schoen Foundation 457(b) Plan

Number of Plan(s): 1

Number of Employees in Plan(s): 3

Sincerely,



Karen Sutton

Plan Administrator

Karen Sutton
36 E 1st St.
OIB, NC 28469

RALEIGH NC 275
Research Triangle Region
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