

U.S. Department of Labor
Employee Benefits Security Administration
Room N-1513
Top Hat Plan Exemption
200 Constitution Avenue NW
Washington, DC 20210

2520240610015

REPORTING AND DISCLOSURE STATEMENT

In order to comply with the requirements of the alternative reporting and disclosure method under ERISA, Title I, Part 1, as provided for an unfunded or insured pension plan for a select group of management or highly compensated employees in D.O.L. Reg. Sec. 2520.104-23, the following information is provided by the undersigned plan administrator:

- The name of the employer is: Bloom Sluggett, P. C.
- The mailing address of the employer is: 161 Ottawa Ave NW, Suite 400, Grand Rapids, MI 49503
- The employer's federal identification number (EIN) is: 45 4497441.
- The plans of employer and the number of participants covered in each plan is: two non-qualified deferred compensation plans - each effective December 28, 2023 and covering one executive.

The above-named employer maintains these plans primarily for providing non-qualified deferred compensation in the form of salary continuation benefits to a select group of management or highly compensated employees. The plans are effective December 28, 2023. The employer will provide a copy of the agreements to the Secretary of Labor upon request.

By:


Plan Administrator

Dated December 28, 2023

Bloom Sluggett, PC

161 Ottawa Ave NW . Suite 400
Grand Rapids . MI 49503

GRAND RAPIDS MI 493

3 JAN 2024 PM 6 L

\$0.66 0
US POSTAGE
FIRST-CLASS
062S0012278885
FROM 49503

S81072.144



US Department of Labor
Employee Benefits Security Administration
Room N-1513
Top Hat Plan Exemption
200 Constitution Ave NW
Washington, DC 20210

20210-

