

MONTESSORI SCHOOL OF ALEXANDRIA
457(B) PLAN

TOP-HAT PLAN EXEMPTION STATEMENT

U.S. Department of Labor
Employee Benefits Security Administration
Top-Hat Plan Exemption
200 Constitution Ave., NW, N-1513
Washington, D.C. 20210

Re: ERISA REPORTING AND DISCLOSURE STATEMENT

2520231990020

To the Secretary of Labor:

In order to comply with the requirements of the alternative reporting and disclosure method under ERISA, Title I, Part 1, as provided for an unfunded or insured pension plan for a select group of management or highly compensated employees in D.O.L. Reg. Sec. 2520.104-23, the following information is provided by the undersigned plan administrator:

The name of the Employer is: Montessori School of Alexandria

The Employer's mailing address is: 6300 Florence Lane

Alexandria, Virginia 22310

The Employer's federal identification number (EIN) is: 54-0881889

The plans of employer and the number of participants covered in each plan is:

Plan Name: Montessori School of Alexandria 457(b) Plan

Plan Effective Date: January 1, 2023

Plan Adoption Date: May 15, 2023

Number of Participants: 1

(specify plan, effective date and number of employees covered)

The above-named employer maintains this plan primarily for the purpose of providing nonqualified deferred compensation benefits to a select group of management or highly compensated employees. The employer will provide a copy of the agreement to the Secretary of Labor upon request.

Employer: Montessori School of Alexandria

By: 

Date: 7-3-2023



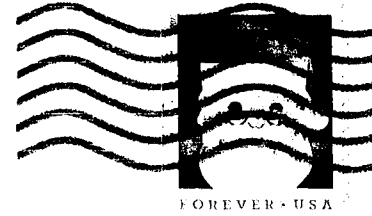
7639 Leesburg Pike

Falls Church, Virginia 22043

888.689.5530 | 703.893.7322

NOVA 220

5 JUL 2023 PM 6 L



Employee Benefits Security Administration
Top-Hat Plan Exemption
200 Constitution Ave., NW, N-1513
Washington, D.C. 20210

20210