



Locally connected. Personally invested.

April 1, 2023

Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N1513  
U.S. Department of Labor  
200 Constitution Avenue NW  
Washington, DC 20210

2520231460006

RE: Notice of Executive Compensation Agreements

Dear Sir/Madam:

TBA Credit Union is providing the following information in compliance with the requirements for the alternative method of reporting and disclosure under Part 1 of Title I of the Employee Retirement Income Security Act of 1974, as amended, for unfunded or insured pension plans for a select group of management or highly-compensated employees, as specified in Department of Labor Regulations, 29 C.F.R. §2520.104-23:

Name and Address of Employer: TBA Credit Union  
P.O. Box 1049  
Traverse City, MI 49685

Employer's Identification Number: 38-1602298

Unfunded Executive  
Compensation Plans Maintained by  
Employer covered by this Statement. 4  
Employees initially in the Plans. 4

TBA Credit Union maintains the Plans primarily to provide supplemental benefits and compensation for persons who are management and/or highly-compensated employees. Copies of the Plans will be provided to the Secretary of Labor upon request.

Sincerely,

Karen Browne  
President/CEO

P: 231.946.7090  
F: 231.932.5050  
tbacu.com



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P.O. Box 1049  
Traverse City, MI 49685-1049  
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Temp Return Service  
Requested

Presorted  
First Class

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