

Paul F. Concannon
Direct: 404/572-6856
paul.concannon@bryancave.com



BRYAN CAVE LEIGHTON PAISNER LLP
One Atlantic Center 14th Floor
1201 W Peachtree St NW
Atlanta GA 30309 3471
T: +1 404 572 6600
F: +1 404 572 6999
www.bcplaw.com

September 5, 2018

CERTIFIED MAIL – RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue NW
Washington, DC 20210

2520182740045

Re: Top Hat Filing for Omega Healthcare Investors, Inc. Deferred Cash Compensation Plan
(the “Plan”)

Dear Sir or Madam:

This statement is being filed on behalf of the plan administrator pursuant to Department of Labor Regulations Section 2520.104-23.

Name and address of employer maintaining the Plan:

Omega Healthcare Investors, Inc.
Suite 200
303 International Circle
Hunt Valley, MD 21030

Employer identification number of Omega Healthcare Investors, Inc.: 38-3041398

Employees of OHI Asset Management, LLC, a wholly-owned, direct subsidiary of Omega Healthcare Investors, Inc. are also eligible to participate.

The address of OHI Asset Management, LLC is the same as the address for Omega Healthcare Investors, Inc. and its employer identification number is 36-4798979.

The Plan is maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. Twelve employees are currently eligible to participate in the Plan.

Sincerely,

A handwritten signature in cursive script that reads 'Paul F. Concannon'.

Paul F. Concannon

P. Conannon

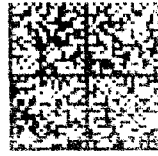
BRYAN
CAVE
LEIGHTON
PAISNER **BLP**

CERTIFIED MAIL

9414 7266 9904 2121 0274 11

SEP 18 11

9414 7266 9904 2121 0274 11



049J82038461
\$06.67
09/05/2018
Mailed from 20309
US POSTAGE

Top Hat Plan Exemption
EBSA/US DOL
200 Constitution Ave NW Room N-1513
Washington, DC 20210
US

20210-