

April 13, 1994

Pension and Welfare Benefits Administration  
P.O. Box 75212  
Washington, DC 20013-5212  
Reference: Supplemental Retirement Savings and Deferred  
Compensation and Management Incentive Plan

Dear Sir:

This letter will serve as a statement that Omni Hotels Management Corporation maintains a Supplemental Retirement Savings and Deferred Compensation and Management Incentive Plan for the purpose of providing deferred compensation for a select group of highly compensated employees. Below is the information requested for the one (1) time filing under DOL Regulation §2520.104-23.

Effective Date:	January 1, 1994
Employer's Address:	Omni Hotels Management Corporation 500 Lafayette Road Hampton, NH 03842
Employer Identification Number:	02-0325957
Number of Employees Covered:	91

If further information is required, please contact the signer of this letter at the number below.

Sincerely,



Anthony P. D'Agostino  
Director Benefits & Compensation  
603 929-5487