

April 12, 2017

2017 APR 17 PM 3:00

CERTIFIED MAIL RETURN RECEIPT REQUESTED

2520171280044

U.S. Department of Labor
Employee Benefits Security Administration
Top Hat Plan Exemption
200 Constitution Avenue, N.W., N-1513
Washington, D.C. 20210

Re: BMO Financial Corp. Non-Qualified Savings Plan


Dear Sir or Madam:

BMO Financial Corp. (the "Company") is filing this notice on the BMO Financial Corp. Non-Qualified Savings Plan (the "Plan") pursuant to Department of Labor Regulation § 2520.104-23. The Company maintains the Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. The Plan currently covers 1,095 employees.

The Company's address is 111 W Monroe St., Chicago, IL 60603, and the Company's Employer Identification Number is 51-0275712.

The Company will provide a copy of the Plan to the office of Employee Benefits Security Administration upon request.

Sincerely,



Gary M. Hansen
Vice President & Division Manager
U.S. Retirement & Savings Plans
BMO Financial Group

Certified Mail No.: 7016 3010 0000 7095 5079

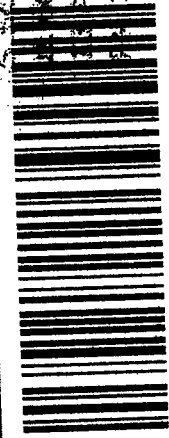


BMO Financial Group

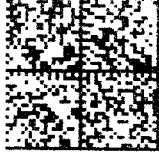
U.S. Retirement & Savings Plans
111 West Monroe
Chicago, IL 60603

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CERTIFIED MAIL



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