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December 12, 2016

By Certified Mail

U.S. Department of Labor
Employee Benefits Security Administration
Top Hat Plan Exemption
200 Constitution Avenue, NW, N-1513
Washington, D.C. 20210

2520170120035

Re: Statement Pursuant to Department of Labor Regulation 29 C.F.R. §2520.104-23

Dear Sir or Madam:

This statement is being provided pursuant to Department of Labor Regulation 29 C.F.R. §2520.104-23 as an alternative method of compliance with the reporting and disclosure requirements of Part 1 of Title I of the Employee Retirement Income Security Act of 1974, as amended, for unfunded pension plans maintained for a select group of management or highly compensated employees. In accordance with the Regulation, the following information is being provided:

Name and Address of Sponsoring Employer: CSW Industrials, Inc.
5420 Lyndon B. Johnson Freeway
Suite 500
Dallas, Texas 75240

Sponsoring Employer Identification Number: 47-2266942

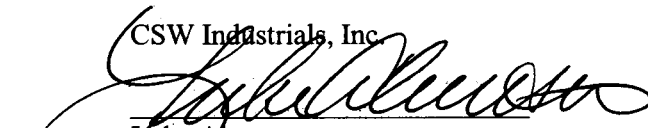
Number of Plans Established: 1

Name of Plan: CSW Industrials, Inc. Executive Change in Control and Severance Benefit Plan (the "Plan")

Number of Participants: 4

The Plan is unfunded and was established primarily for the purpose of providing deferred compensation for a select group of management and highly compensated employees. The Plan document is available for inspection and will be provided to your office upon request. Please direct any inquires you may have to the undersigned.

Very truly yours,

CSW Industrials, Inc.

Luke Alverson
Senior Vice President, General Counsel
and Secretary

CERTIFIED MAIL



CSW
INDUSTRIALS

CSW Industrials
5420 Lyndon B. Johnson Freeway, Suite 500
Dallas, Texas 75240



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Employee Benefits Security Administration
Top Hat Plan Exemption
200 Constitution Ave., NW, N-151
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