

April 9, 2015

Via Certified Mail

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue NW
Washington, D.C. 20210

2015 APR 20 10 11 AM
U.S. DEPARTMENT OF LABOR

Re: The Options Clearing Corporation Supplemental Retirement Savings Plan

Dear Sir or Madam:

The purpose of this letter is to file a statement with the Secretary of Labor in accordance with Department of Labor Regulation §2520.104-23 which provides for an exemption from the reporting and disclosure provisions of Title I of the Employee Retirement Income Security Act of 1974, as amended, for certain “top-hat” plans.

The name, address and employer identification number for The Options Clearing Corporation (the “Company”) are as follows:

The Options Clearing Corporation
Attention: Michael McClain
One North Wacker Drive, Suite 500
Chicago, IL 60606
EIN: 36-2756407

The Company adopted the The Options Clearing Corporation Supplemental Retirement Savings Plan (the “Plan”), effective January 1, 2015, primarily for the purpose of providing deferred compensation for a select group of its management or highly compensated employees. It is anticipated that 19 employees of the Company and its affiliates will participate in the Plan.

If you have any questions or require additional information in connection with this letter, please contact me at (312) 322-6200.

Very truly yours,



Michael McClain
President & Chief Operating Officer

CERTIFIED

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MAIL



1 N. Wacker Drive
Suite 500
Chicago, IL 60606

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