

## HERZING UNIVERSITY, LTD. 457(B) PLAN

## TOP-HAT PLAN EXEMPTION STATEMENT

U.S. Department of Labor  
 Employee Benefits Security Administration  
 Top-Hat Plan Exemption  
 200 Constitution Ave., NW, N-1513  
 Washington, D.C. 20210

Re: ERISA REPORTING AND DISCLOSURE STATEMENT

To the Secretary of Labor:

In order to comply with the requirements of the alternative reporting and disclosure method under ERISA, Title I, Part I, as provided for an unfunded or insured pension plan for a select group of management or highly compensated employees in D.O.L. Reg. Sec. 2520.104-23, the following information is provided by the undersigned plan administrator:

The name of the Employer is: Herzing University, Ltd.

The Employer's mailing address is: 525 North 6th Street

Milwaukee, Wisconsin 53203

The Employer's federal identification number (EIN) is: 27-1503981

The plans of employer and the number of participants covered in each plan is:

Plan Name: Herzing University, Ltd. 457(b) Plan

Plan Effective Date: January 1, 2015

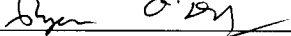
Plan Adoption Date: 1/1/15

Number of Participants: 6

(specify plan, effective date and number of employees covered)

The above-named employer maintains this plan primarily for the purpose of providing nonqualified deferred compensation benefits to a select group of management or highly compensated employees. The employer will provide a copy of the agreement to the Secretary of Labor upon request.

Employer: Herzing University, Ltd.

By: 

Date: 1/1/15

