

Air Medical Group
Holdings

209 State Highway 121 Bypass, Suite 21, Lewisville, TX 75067 | Phone: (972) 459-4919 | Fax: (972) 459-4914

December 12, 2014

U.S. Department of Labor
Employee Benefits Security Administration
Top Hat Plan Exemption
200 Constitution Avenue, NW, N-1513
Washington, DC 20210

Re: The AMGH Nonqualified Deferred Compensation Plan

Dear Sir/Madam:

In accordance with 29 CFR 2520.104-23, on behalf of The AMGH Nonqualified Deferred Compensation Plan ("Plan"), we hereby provide you with the information set forth below:

Name and Address of Employer

Air Medical Group Holdings
209 State Highway 121, Suite 21
Lewisville, TX 75067

Employer's Taxpayer Identification Number

20-1305023

Required Declaration

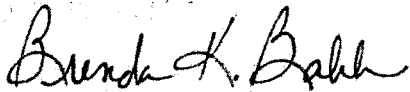
The Air Medical Group Holdings ("Employer") sponsors The AMGH Nonqualified Deferred Compensation Plan, which has the effect of deferring compensation for a select group of management or highly compensated employees. Benefits are paid out of the general assets of the Employer.

Currently, the Employer maintains one (1) nonqualified plan. There are 172 employees eligible to participate in the nonqualified plan maintained by the Employer. This Plan's effective date is January 1, 2015.

If you have any questions about this matter, please contact the undersigned.

Sincerely,

Brenda K. Babb, CEBS
AMGH Benefits Manager



VIA CERTIFIED MAIL Return Receipt Requested

CERTIFIED MAIL

MY DEFERRAL

2500 York Road, Suite 210
Jamison, PA 18929

**Important Personal & Confidential
Benefit Information Enclosed**

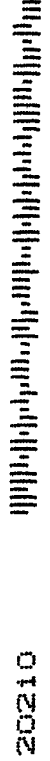
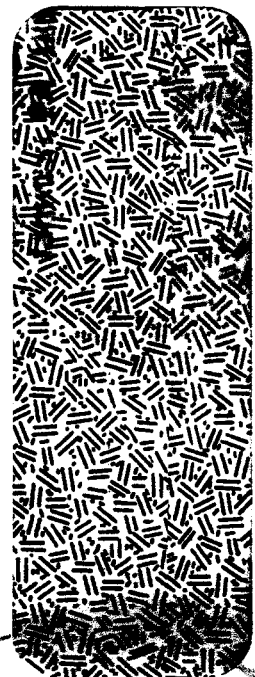


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