

EPSTEIN  
BECKER  
GREEN

Attorneys at Law

Michelle Capezza  
t 212.351.4774  
f 212.878.8600  
MCapezza@ebglaw.com

December 3, 2014

**VIA CERTIFIED MAIL/RETURN RECEIPT REQUESTED**

Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, D.C. 20210

Re: UniCredit Bank AG, New York Branch Deferred Compensation Plan for Rules of  
the Group Incentive System

Dear Sir/Madame:

Pursuant to Department of Labor Regulation Section 2520.104-23, the following information is provided as an alternative method of compliance with the reporting and disclosure requirements of Part 1 of Title I of ERISA for an unfunded pension plan maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

1. Name of Employer: UniCredit Bank AG, New York Branch
2. Address: 150 East 42<sup>nd</sup> Street, New York, NY 10017
3. Employer Identification No.: 13-2774123
4. Number of Plans for which this Filing Applies: One
5. Name of Plan: UniCredit Bank AG, New York Branch Deferred Compensation Plan for Rules of the Group Incentive System
6. Number of Current Participating Employees: 28

Employee Benefits Security Administration  
December 3, 2014  
Page 2

If any further information is needed, please feel free to contact the undersigned.

Very truly yours,

  
Michelle Capezza

cc: Susan Ryan

EPSTEIN  
BECKER  
GREEN

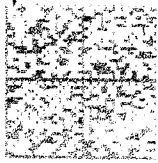
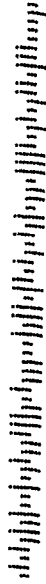
250 Park Avenue  
New York, NY 10177

CERTIFIED MAIL



7002 0460 0001 0808 2163

VIA CERTIFIED MAIL/RETURN RECEIPT REQUESTED  
Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, D.C. 20210



U.S. POSTAGE & FINES SERIES

\$ 006.48<sup>00</sup>

POST OFFICE BOX 1011