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November 4, 2014

DELIVERED BY COURIER

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NOV - 5 PM 4: 00A/PUBLIC USE

Top Hat Exemption  
Employee Benefits Security Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, D.C. 20210

Dear Sir or Madam:

Re: Reporting and Disclosure for Sargento  
Foods Inc. Executive Retention Plans  
(the "Plans")  
EIN: 39-0859334

On behalf of Sargento Foods Inc, the Plan sponsor, we hereby submit the enclosed Statement of Unfunded Plans for Select Groups of Management and Highly Compensated Employees (the "Statement") to satisfy the reporting and disclosure requirements established for deferred compensation benefits provided to a key executive officer of Sargento Foods Inc.

We want to confirm that you have received this Statement. Please stamp the enclosed copy of the Statement and return it in the self-addressed stamped envelope.

If you have any questions or comments, or if you would like a copy of the Plan document, please do not hesitate to contact me.

Yours very truly,

REINHART BOERNER VAN DEUREN s.c.

BY *Lucien Beaudry/lm*  
Lucien A. Beaudry

22345558

Encs.

cc Mr. Chad R. Hamilton

STATEMENT OF UNFUNDED PLANS  
FOR SELECT GROUP OF MANAGEMENT AND  
HIGHLY COMPENSATED EMPLOYEES:  
"TOP HAT" PLANS

FILED PURSUANT TO SECTION 2520.104-23

Employer's Name: Sargento Foods Inc.

Employer's Address: One Persnickety Place  
Plymouth, WI 53073

Employer's Tax I.D.: 39-0859334

Identification of Plans: Executive Retention Plans

Plan Adoption Date: September 25, 2014

Employer's Declaration Regarding the Plan: The Employer, Sargento Foods Inc., has adopted deferred compensation programs, primarily for the purpose of providing deferred compensation for a select group of management and highly compensated employees. Any benefits from such plans are paid as needed solely from the Employer's general assets.

Number of Plans: Two (2)

Total Number of Employees in the Plans: Two (2)

A complete copy of the related documents are available upon request.

Sargento Foods, Inc.

BY: 

Name: George H. Hoff

Title: EVP & CFO

From: (414) 298-1000  
Lucien Beaudry  
Reinhart Boerner, Van Deuren s.c.  
1000 North Water Street, Suite 1700

Origin ID: MKEA



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Milwaukee, WI 53202

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Top Hat Exemption EB Security Adm.  
US Dept. Labor Rm N-1513  
200 CONSTITUTION AVE NW

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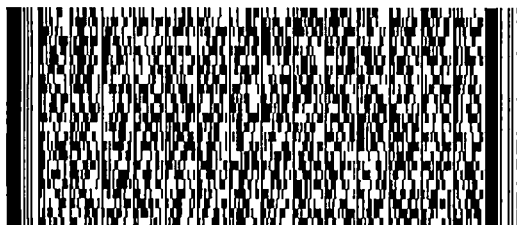
Ref # 083036.0003-01063  
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Dept #

WASHINGTON, DC 20210

RELEASE#: 3785346

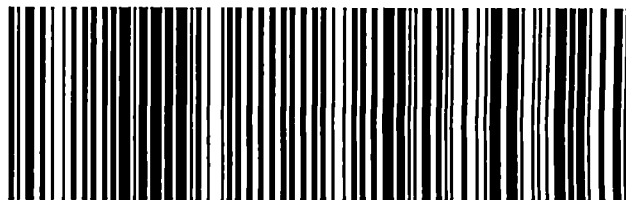
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**XC TSGA**

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FOLD on this line and place in shipping pouch with bar code and delivery address visible

1. Fold the first printed page in half and use as the shipping label.
2. Place the label in a waybill pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.
3. Keep the second page as a receipt for your records. The receipt contains the terms and conditions of shipping and information useful for tracking your package.