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September 23, 2014

**VIA CERTIFIED MAIL NO. 7007 0710 0003 1049 6496
RETURN RECEIPT REQUESTED**

U.S. Department of Labor
Employee Benefits Security Administration
Top Hat Plan Exemption
200 Constitution Avenue, NW, N-1513
Washington, D.C. 20210

Re: Peregrine Petroleum 2012 Long Term Incentive Plan

Dear Sir or Madam:

Enclosed for filing with respect to the above-referenced plan is a statement prepared in accordance with DOL Reg. § 2520.104-23 to ensure compliance with the alternate method of compliance and with the reporting and disclosure requirements of Part 1 of Title I of the Employee Retirement Income Security Act of 1974, as amended. Peregrine Group, LLC will provide a copy of the plan to you upon request.

Thank you for your attention to this filing.

Very truly yours,



Jessica S. Morrison

Enclosure

**ALTERNATE METHOD OF COMPLIANCE
PURSUANT TO DOL REG. § 2520.104-23**

Peregrine Group, LLC maintains one or more plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. This statement is provided for purposes of compliance with Section 2520.104-23 of the Department of Labor Regulations:

1. The name, address and employer identification number of the employer are as follows:

Peregrine Group, LLC
2101 Cedar Springs Road, Suite 1800
Dallas, Texas 75201

EIN: 26-2060561

2. This statement applies to the Peregrine Petroleum 2012 Long Term Incentive Plan. This plan is maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.
3. Peregrine Group, LLC maintains one plan as described in item 2 above. As of August 11, 2014, the number of employees participating in this plan was 15.

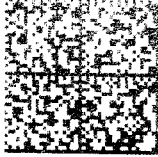
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