

Mullen & Henzell L.L.P.

ATTORNEYS AT LAW

e-mail: croberts@mullenlaw.com



July 11, 2014

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 OF COUNSEL

THOMAS M. MULLEN
 1915-1991

ARTHUR A. HENZELL
 RETIRED

United States Department of Labor
 Employee Benefits Security Administration
 Top Hat Plan Exemption
 200 Constitution Avenue, NW, N-1513
 Washington, DC 20210

Re: Vitamin Angels Alliance, Inc.

Dear Sir or Madam:

This statement is being provided pursuant to Department of Labor Regulation 29 CFR §2520.104-23 as the alternative method of compliance with the reporting and disclosure requirements of Part I of Title I of the Employee Retirement Income Security Act of 1974 for unfunded plans for a select group of management or highly compensated employees. In accordance with said Regulation, and on behalf of our client Vitamin Angels Alliance, Inc., we are providing the following information:

Sponsoring Employer Name and Address:	Vitamin Angels Alliance, Inc. 111 W. Micheltorena Street Santa Barbara, CA 93101 Attn:
Sponsoring Employer Identification Number:	77-0485881
Number of Plans:	1
Number of Participants:	One

The Plan was adopted on July 3, 2014, with an effective date of January 1, 2014. The Employer maintains the Plan primarily for the purpose of providing deferred compensation for a select group of management and highly compensated employees.

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United States Department of Labor
Employee Benefits Security Administration
Top Hat Plan Exemption
July 11, 2014
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Please acknowledge receipt of this notice by stamping or signing the enclosed copy of this notice and returning it to me in the enclosed envelope.

Very truly yours,

A handwritten signature in black ink, appearing to be 'C. Roberts', written in a cursive style.

Christine P. Roberts of
Mullen & Henzell L.L.P.

CPR:nlh

Enclosure

cc: M. Goolsby, (michellegoolsby@gmail.com)

R. Parker, (rparker@vitaminangels.org)

A. Rieman, (arieman@lfnpc.com)

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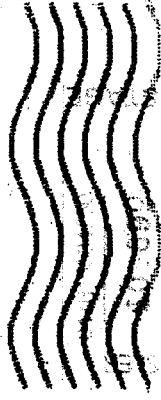
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112 East Victoria Street Post Office Drawer 789
Santa Barbara, California 93102-0789



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