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July 22, 2005

**CERTIFIED MAIL
RETURN RECEIPT REQUESTED
RECEIPT NO. 7004 2510 0000 9682 0552**

Top Hat Plan Exemption
Pension & Welfare Benefits Administration
Room N-1513
U. S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

Re: TSBS, Inc. Top Hat Statement Under Section 2520.104-23
Our File: 19322/104992-00

Gentlemen:

On behalf of my client, TSBS, Inc., as Plan Administrator, enclosed please find the Top Hat Statement required by Reg. §2520.104-23. This statement is being filed in connection with a filing of the form 5500 and the payment of \$750 under Section 4 of the Delinquent Filer Voluntary Compliance Program.

Very truly yours,

John C. Blackman

JCB/dom
Enclosures

cc: Mr. Ted Soileau
Dr. Don Woodland

{B0334441.1} JONES, WALKER, WAECHTER, POITEVENT, CARRÈRE & DENÈGRE L.L.P.

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**TSBS, INC. REPORTING OF TOP-HAT PLAN
UNDER LABOR DEPARTMENT REGULATION
29 CFR SECTION 2520.104-23**

The name and address of the employer is:

TSBS, Inc., d/b/a The School of Banking of the South, Inc.
4229 Highland Road
Baton Rouge, LA 70808

The employer's EIN is: 72-0019332

The employer maintains a plan or plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

The employer maintains one such plan and one employee is in the plan. The name of the plan is The School of Banking of the South, Inc. Deferred Compensation Agreement Executive Retirement Plan. The name The School of Banking of the South, Inc. is a doing business as name for TSBS, Inc.

CERTIFIED MAIL



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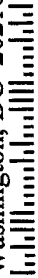
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JONES WALKER

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