

THE MOREHEAD-CAIN

April 8, 2014

BY CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
 Employee Benefits Security Administration
 Room N-1513
 200 Constitution Avenue
 Washington, DC 20210

Re: Alternative Reporting and Disclosure Statement for Unfunded Nonqualified
 Deferred Compensation Plans for Certain Selected Employees

This statement is being provided pursuant to Department of Labor Regulation 29 CFR §2520.104-23 as the alternative method of compliance with the reporting and disclosure requirements of Part I of Title I of the Employee Retirement Income Security Act of 1974 for unfunded plans for a select group of management or highly compensated employees. In accordance with said Regulation, The Morehead-Cain Foundation is providing the following information:

Sponsoring Employer Name and Address: The Morehead-Cain Foundation
 P.O. Box 690
 Chapel Hill, North Carolina 27514-0690

Sponsoring Employer Identification Number: 56-0599225

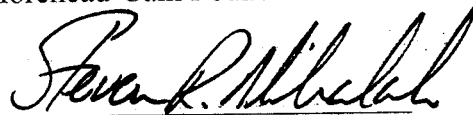
Number of Plans: 2

Number of Participants: 2

The Employer maintains the Plans primarily for the purpose of providing deferred compensation for a select group of management and highly compensated employees.

The Morehead-Cain Foundation

By:

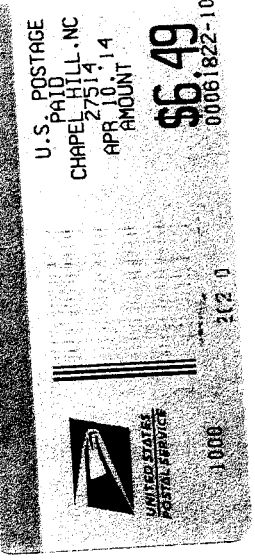


Steven R. Michalak, Treasurer

CERTIFIED MAIL



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