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Morgan, Lewis & Bockius LLP
101 Park Avenue
New York, NY 10178-0060
Tel: 212.309.6000
Fax: 212.309.6001
www.morganlewis.com

Morgan Lewis
C O U N S E L O R S A T L A W

Craig A. Bitman
Partner
212-309-7190
cbitman@morganlewis.com

January 31, 2014

**BY CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

U.S. Department of Labor
Employee Benefits Security Administration
Top Hat Plan Exemption
Room N-1513
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: Madison Square Garden, L.P. Excess Savings Plan; Madison Square Garden, L.P. Excess Retirement Plan; Madison Square Garden, L.P. Excess Cash Balance Plan

Dear Sir or Madam:

On behalf of MSG Holdings, L.P. (the "Employer") we hereby submit the following information with respect to the above referenced plans pursuant to Department of Labor Regulation section 2520.104-23.

Name of Employer: MSG Holdings, L.P.

Address of Employer: 2 Pennsylvania Plaza, 16th Floor
New York, NY 10121

Employer Identification Number: 13-3793835

Number of Plans of Deferred Compensation and Number of Employees: the Employer maintains three plans of deferred compensation:

(i) the Madison Square Garden, L.P. Excess Savings Plan, which covers 52 employees;

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- (ii) the Madison Square Garden, L.P. Excess Retirement Plan, which covers 40 employees; and
- (iii) the Madison Square Garden, L.P. Excess Cash Balance Plan, which covers 91 employees.

Declaration: Each of the plans is maintained primarily for the purpose of providing deferred compensation to select groups of management and highly compensated employees.

The Employer will provide copies of the plan documents to the Department of Labor upon request.

Respectfully submitted,



Craig A. Bitman

c: Eric M. Fisher, MSG Holdings, L.P.

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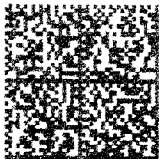


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