

CALIFORNIA DAIRIES, INC.

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REPORTING AND DISCLOSURE COMPLIANCE STATEMENT

In compliance with Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") and the Regulations thereunder, found in Section 2520.104-23, California Dairies, Inc. ("California Dairies") is filing this Reporting and Disclosure Compliance Statement and in connection herewith, provides the following information:

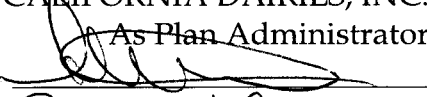
EMPLOYER:	California Dairies, Inc.
ADDRESS:	2000 N. Plaza Drive Visalia, CA 93291
EMPLOYER IDENTIFICATION NO.	95-0614400
PLAN NAMES:	Nonqualified Deferred Compensation Plan
NUMBER OF PLANS:	One
NUMBER OF EMPLOYEES PARTICIPATING IN EACH PLAN:	Seven

California Dairies maintains the above-named unfunded Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

California Dairies will provide the Plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

CALIFORNIA DAIRIES, INC.

As Plan Administrator

By: 
Title: PRESIDENT & CEO

