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February 24, 1997

Top Hat Exemption  
Pension and Welfare Administration  
U.S. Department of Labor  
Room N5644  
200 Constitution Ave., N.W.  
Washington, DC 20210

CERTIFIED MAIL  
RETURN RECEIPT REQUESTED

Dear Sir/Madam:

This letter is to satisfy the reporting and disclosure requirements of Part 1 of Title 1 of the Employee Retirement Income Security Act of 1974 for unfunded or insured pension plans maintained by an employer for a select group of management or highly compensated employees, as set out in Regulations Sec. 2520.104-23.

The name and address of the employer are as follows:

Walgreen Co.  
200 Wilmot Road  
Deerfield, IL 60015

The employer identification number is 36-1924025. The contact person is Dana Green at the address below or (847) 914-3595.

In addition to those plans previously reported, Walgreen Co. maintains the following plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees:

Walgreen Co. Executive Deferred Compensation/Capital  
Accumulation Plan - Series I & II; 220 participants

Walgreen Co. employs approximately 78,000 persons.

Very truly yours,

Dana Ione Green  
Walgreen Co.

DIG/sdgl

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