

2520130091013

VORYS

Vorys, Sater, Seymour and Pease LLP
Legal Counsel

52 East Gay St.
PO Box 1008
Columbus, Ohio 43216-1008

614.464.6400 | www.vorys.com

Founded 1909

Amy M. S. Swank
Direct Dial (614) 464-6277
Direct Fax (614) 719-4739
Email aswank@vorys.com

May 31, 2013

VIA OVERNIGHT CARRIER

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, D.C. 20210

2013 JUN -3 PM 2:04
COMMUNICATIONS SECTION

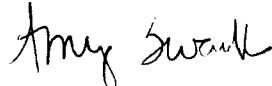
Re: Diamond Hill Variable Term Deferred Compensation Plan (the "Plan")

Dear Sir or Madam:

On behalf of Diamond Hill Investment Group, Inc., enclosed please find a compliance statement for the above mentioned Plan. This statement is being provided pursuant to Department of Labor Regulation 29 CFR §2520.104-23 as the alternative method of compliance with the reporting and disclosure requirements of Part I of Title I of the Employee Retirement Income Security Act of 1974 for unfunded plans for a select group of management or highly compensated employees.

Please acknowledge receipt of this notice by stamping or signing the enclosed copy of this notice and returning it to me in the enclosed envelope. Please contact me if you need any additional information.

Very truly yours,



Amy M. S. Swank

AMS/nme
Enclosure

cc: Gary R. Young, Diamond Hill Investment Group, Inc.

STATEMENT TO COMPLY
WITH PART 1 OF TITLE I OF ERISA

This statement is being filed pursuant to 29 CFR §2520.104-23 for the Diamond Hill Variable Term Deferred Compensation Plan (the “Plan”). The Plan is maintained by Diamond Hill Investment Group, Inc. (the “Company”) primarily for the purpose of providing deferred compensation for a select group of management or highly-compensated employees. The Company maintains no other plans that provide such benefits to a select group of management or highly-compensated employees. Benefits from the Plan are paid as needed from the general assets of the Employer. Other relevant information concerning the Plan is as follows:

Company: Diamond Hill Investment Group, Inc.
325 John H. McConnell Blvd., Suite 200
Columbus, Ohio 43215

EIN: 65-0190407

No. of Employees in Plan: 17

All relevant documents governing the Plan will be provided to the Department of Labor upon request.

Ship Date: 31MAY13
ActWgt: 0.5 LB
CAD: 103913692M5X12750

Delivery Address Bar Code



Ref # 3212.051109.000002-Swank.Amy
Invoice #
PO #
Dept #

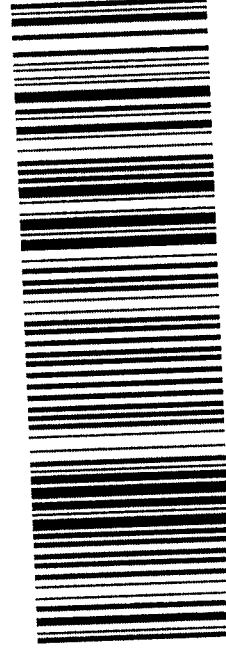
RELEASE#: 3785346

MON - 03 JUN 10:30A
PRIORITY OVERNIGHT

TRK# 7998 9141 2587
0201

20210
DC-US
DCA

SA TSGA



Origin ID: GOQA

From: (614) 464-6400

Amy Swank
Vorys, Sater, Seymour & Pease LLP
52 East Gay St
Columbus, OH 43215

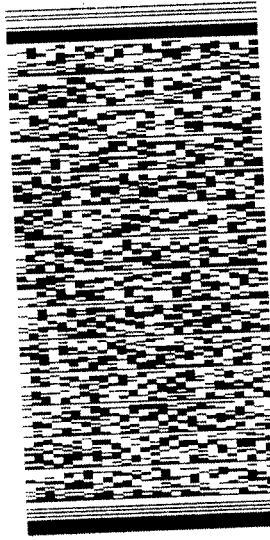


103913692M5X12750

BILL SENDER

SHIP TO: (999) 999-9999

Top Hat Plan Exemption
Employee Benefits Security Admin.
200 Constitution Avenue N.W.
Room N-1513
Washington, DC 20210



Align top of FedEx Express® shipping label here.