



April 11, 2013

Stephen Coyle
Chief Executive Officer

Ted S. Chandler
Chief Operating Officer

Erica Khatchadourian
Chief Financial Officer

Chang Suh
Chief Portfolio Manager

CERTIFIED MAIL RETURN RECEIPT REQUESTED

U.S. Department of Labor
Employee Benefits Security Administration
Top Hat Plan Exemption
200 Constitution Avenue, NW, N-1513
Washington, D.C. 20210

2013 APR 16 PM 3:18
FBI/DOJ/IRS/SEC

Re: Top Hat Notice for AFL-CIO Housing Investment Trust

Dear Sir or Madam:

The AFL-CIO Housing Investment Trust (the "Trust ") is filing this notice for the AFL-CIO Housing Investment Trust Supplemental Executive Retirement Plan (the "Plan") pursuant to Department of Labor Regulation §2520.104-23. The Trust maintains the Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. The Plan currently covers 1 employee.

The Trust also maintains another top hat plan (the AFL-CIO Housing Investment Trust Executive Deferred Compensation Plan) that was previously disclosed under a separate top hat notice.

The Trust's address is 2401 Pennsylvania Ave., Suite 200, Washington, D.C. 20037-1730, and the Trust's Employer Identification Number is 52-6220193.

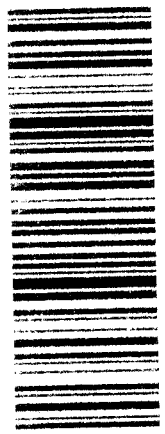
Sincerely,

Erica Khatchadourian



AMERICAN
**HOUSING
INVESTMENT
TRUST**

2401 Pennsylvania Ave., NW
Suite 200
Washington, DC 20037



7012 3460 0000 4759 6040

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REQUESTED**

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