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HAUPTMAN & RICHMOND, P.A.
Attorneys at Law

Harold N. Richmond
Martin D. Hauptman

100 Executive Drive, Suite 330
West Orange, NJ 07052
973-731-1100
Fax: 973-731-1467
www.hrlawfirm.com

Via Certified Mail – Return Receipt Requested

March 18, 2013

Employee Benefits Security Administration
Labor Management Services Administration
U.S. Department of Labor
Washington, D.C. 20216

RE: **SHARER & ASSOCIATES, INC.**
ID# 80-0772818
500 State Route 33, Suite 1D
Millstone Township, NJ 08535

2013 MAR 25 PM 3:15

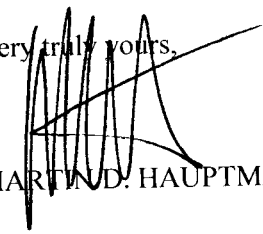
Gentlemen:

This document constitutes the statement required by 29 C.F.R. Sect. 2520.104-23(a)(1) to be filed with the Secretary of Labor in respect to Non-qualified Deferred Compensation Plans maintained by the above employer.

The employer currently maintains one (1) Non-qualified Salary Continuation Plan for executives who are members of a select group of management employees who are highly compensated.

There is one (1) participant in the plan.

Very truly yours,


MARTIN D. HAUPTMAN

MDH:ag
#9358

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ATTORNEYS AT LAW
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