



2520130090487

February 15, 2013

Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Ave. NW  
Washington, DC 20210

2013 FEB 21 PM 4:05

**RE: Top Hat Plan Reporting and Disclosure Alternative Method of Compliance**

To Whom It May Concern:

This letter is intended to meet the alternative method of compliance outlined under Labor Reg. Sec. 2520.104-23 concerning the reporting and disclosure requirements under Part 1 of Title I of the Employee Retirement Income Security Act of 1974, as amended ("ERISA"), for unfunded or insured pension plans maintained by an employer for a select group of management or highly compensated employees.

AM General LLC maintains three plans (the names of which are listed below) primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

AM General LLC is submitting this filing based upon the recent adoption of the AM General LLC Employer Retirement Contribution Excess Plan. AM General previously submitted a similar filing in a timely manner with respect to the AM General LLC ERISA Excess Plan. AM General LLC has not sought an exception to the applicable reporting and disclosure requirements under ERISA with respect to the AM General Net Worth Participation Agreement Plan.

Along with the statement above, the following information is hereby being provided in a timely manner as required under Labor Reg. Sec. 2520.104-23:

Name and Address of Employer:

AM General LLC  
105 North Niles Avenue  
South Bend, IN 46617

Employer's EIN:

03-0448255

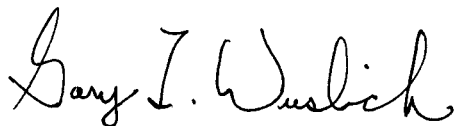
Top Hat Plans and Number  
of Employees in Each Plan:

AM General LLC Employer Retirement  
Contribution Plan: 11 Employees Excess Plan:  
AM General LLC ERISA Excess: 11 Employees  
AM General Net Worth Participation  
Agreement Plan: 3 Employees

If there are any questions or further data or document requests related to this filing, please contact the undersigned at 574-237-6222 or at the following address:

AM General LLC  
Attn: Gary Wuslich  
105 North Niles Ave  
South, Bend, IN 46617

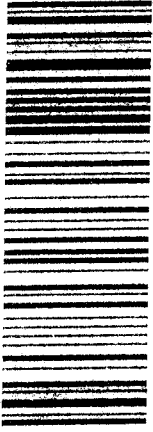
Sincerely,



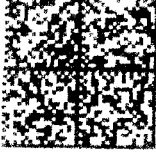
Gary L. Wuslich  
Vice President, Human Resources

AM General LLC  
105 N. Niles Ave.  
South Bend, IN 46617

**CERTIFIED MAIL**



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