

**TGC Industries, Inc.****Alternative Reporting And Disclosure Statement  
For Nonqualified Deferred Compensation Plans**

To: Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N 1513  
U.S. Department of Labor  
200 Constitution Ave. N.W.  
Washington, DC 20210


EBSA/PUBLIC RELEASE  
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In compliance with the requirements of the alternative method of reporting and disclosure under Part I of Title I of the Employee Retirement Income Security Act of 1974 for un-funded or insured pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 CFR Sec. 2520.104-23, the following information is provided by the undersigned administrator:

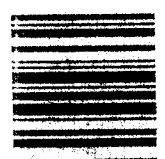
1. The name of the Employer is: TGC Industries, Inc.
2. The mailing address of the Employer is: 101 E. Park Blvd., Suite 955  
Plano, Texas, 75074
3. The Employer Identification Number is: 74-2095844
4. The above named Employer maintains a Plan (or Plans) primarily for the purpose of providing deferred compensation benefits for a select group of management or other highly compensated employees.
5. Number of Plans and Eligible Employees in each Plan:  
One Plan covering 3 Eligible Employees.
6. The Employer will provide a copy of the agreements(s) to the office of Employee Benefits Security Administration upon request.

TGC Industries, Inc.  
A Texas Corporation

Dated: 1/2/13

By:   
CEO

**Tidelands  
Geophysical  
Exploration  
Surveys**



91 7199 9991 7031 7069 5877



**TGC Industries, Inc.**

Bank of America Plano Tower  
101 East Park Boulevard, Suite 955  
Plano, Texas 75074

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