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Name of Tax-Exempt Employer: Saint Mary's Hall

Address of Tax-Exempt Employer: 9401 Starcrest Drive
San Antonio, TX 78217


E.I.N.: 74-0877330

Top-Hat Statement

By Plan Administrator

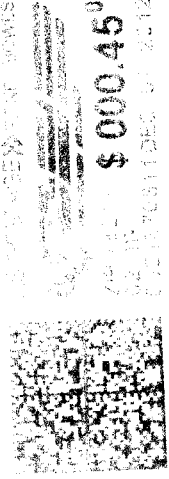
Saint Mary's Hall (the "Employer"), hereby declares that the purpose of the 457(b) Deferred Compensation Plan of Saint Mary's Hall (the "Plan") is to provide deferred compensation primarily for a select group of management and highly compensated employees. The number of employees covered under the Plan is eleven. The Employer, maintains no other unfunded top-hat plans described in Department of Labor Regulation Section 2520.104-23(b).

Date: December 1, 2012

By: 
William J. Heath, Jr.

Title: Chief Financial and Operations Officer
(On Behalf of the Plan Administrator)

Saint Mary's Hall!
9401 Starcrest Drive
San Antonio, Texas 78217



Top Hat Exemption
Pension and Welfare Benefits Administration
Rm N-1513
US Department of Labor
200 Constitution Ave NW
Washington DC 20210

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