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December 14, 1995

Pension and Welfare Benefit Administration Office
U.S. Department of Labor
200 Constitution Avenue, N.W.
Room N 5638
Washington, D.C. 20210

Dear Mr. Secretary:

This Corporation currently has one (1) employee benefit plan primarily established and maintained for the purpose of providing a plan of deferred compensation to a select group of highly compensated employees.

Two employees participate in this plan.

The pertinent employer data is as follows:

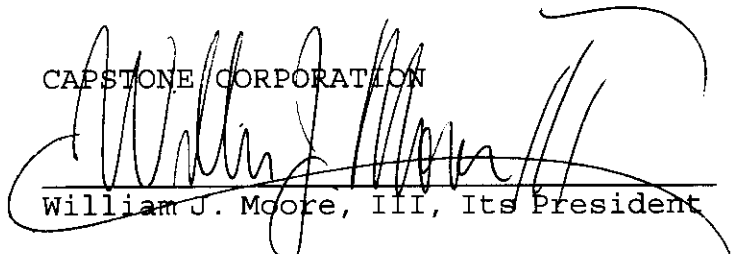
Employer: CAPSTONE CORPORATION
1800 Diagonal Road, Suite 355
Alexandria, Virginia 22314

Employer Identification Number: 54-1393220

This statement is filed under authority of Labor Regulations Section 2520,104-23.

Dated: January 2, 1994

CAPSTONE CORPORATION


William J. Moore, III, Its President