

TO: Top-Hat Plan Exemption  
Pension and Welfare Benefits Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, D.C. 20210

VIA CERTIFIED MAIL  
RETURN RECEIPT REQUESTED  
70112000000121142305

FROM: COMPUTERS AND STRUCTURES, INC.  
Employer I.D. No: 94-2712971  
DATE: 7/1, 2012

2012 SEP 17 PM 3:58  
DOSA/PUBLIC AFFAIRS

Dear Sir or Madam:

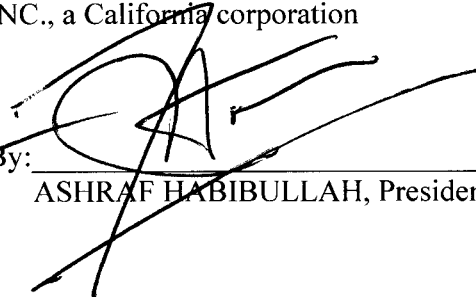
This letter constitutes the statement required by Department of Labor Regulation Section 2520.104-23 to be filed with the Secretary of Labor in respect to non-qualified deferred compensation arrangements maintained by COMPUTERS AND STRUCTURES, INC., a California corporation (the "Employer").

Employer maintains the non-qualified deferred compensation arrangement for the following employee(s) who are members of a select group of management and/or highly compensated:

MARILYN WILKES

Thank you for your attention to this matter.

CORPORATION:  
COMPUTERS AND STRUCTURES,  
INC., a California corporation

By:   
ASHRAF HABIBULLAH, President

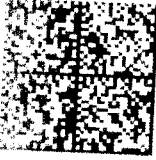
2012 SEP 17 PM 3:58  
DOSA/PUBLIC AFFAIRS

LAW FIRM OF  
ALLEN T. RATCLIFFE, JR.  
3150 CROW CANYON PLACE, SUITE 250  
SAN RAMON, CALIFORNIA 94583-1324

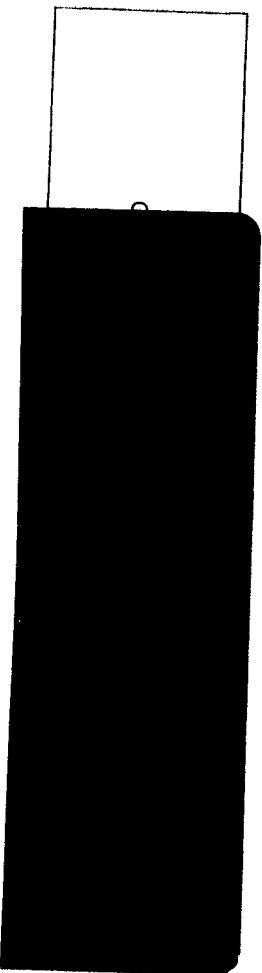
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