



EBSA/PUBLIC DISCLOSURE

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August 23, 2012

CERTIFIED MAIL RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue NW
Washington, D.C. 20210

**Top Hat Plan Statement for the
Allison Transmission, Inc. Deferred Compensation Plan**

Dear Sir or Madam:

Allison Transmission, Inc. ("Employer") is filing this statement as required by Department of Labor Regulation §2520.104-23. The Employer sponsors the Allison Transmission, Inc. Deferred Compensation Plan ("Plan") as a top hat plan maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees, as described in Sections 201(2), 301(a)(3) and 401(a)(1) of the Employee Retirement Income Security Act of 1974.

The address of the Employer is:

1 Allison Way
Indianapolis, IN 46222

The Employer Identification Number ("EIN") assigned by the Internal Revenue Service to the Employer is 26-0413897.

At the present time, the Plan is the only top hat plan maintained by the Employer, and it is anticipated that 34 employees will be participating in the Plan in 2012.

Should you have any questions regarding this statement please do not hesitate to telephone me at 317-242-2338 or by email at bill.estes1@allisontransmission.com.

Very truly yours,

A handwritten signature in black ink that reads 'Bill Estes'.

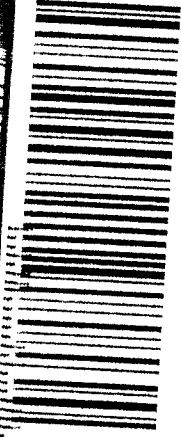
Bill Estes
Director of Employee Benefits & Pension Administration

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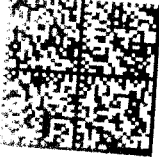
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