

2520122140340

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**CERTIFIED MAIL - RETURN RECEIPT REQUESTED**

Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, Inc., D.C. 20210

USA/PUBLIC SERVICE  
2012 AUG 14 PM 2:44

Re: Top Hat Plan Sponsored By Sheridan School, Inc.

Dear Sir or Madam:

In accordance with the alternative method of compliance with the reporting and disclosure requirements for top hat plans set forth in Department of Labor Regulation Section 2520.104-23, Sheridan School, Inc. (the "Plan Sponsor") hereby states as follows:

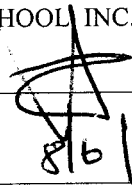
The Plan Sponsor, located at the address set forth above, has adopted the Sheridan School, Inc. Section 457(b) Deferred Compensation Plan (the "Plan"). The Plan has been adopted for one individual who is a member of a select group of management or highly compensated employees of the Plan Sponsor. The Plan Sponsor's EIN is 53-6019409.

Upon request of the Department of Labor, the Plan Sponsor will furnish the Department with a copy of the Plan, as required by Section 104(a)(1) of ERISA.

Very truly yours,

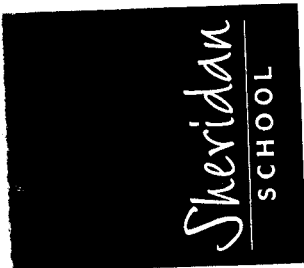
SHERIDAN SCHOOL INC.

By: \_\_\_\_\_

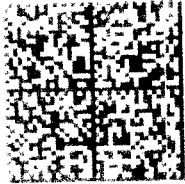
 MIKE STAL  
8/6/12

Date: \_\_\_\_\_





4400 36th Street NW  
Washington, DC 20008



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TOP HAT PLAN EXEMPTION  
EMPLOYEE BENEFITS SECURITY ADMIN  
ROOM N-1513  
U.S. DEPT OF LABOR  
200 CONSTITUTION AVE NW  
WASHINGTON, DC 20210

