

THE
BREARLEY
SCHOOL

60 East 83rd Street
New York, NY 10028
(212) 756-2056

EBSA/PUBLIC
2012 JUN 19 PM 3:59

June 11, 2012

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
United States Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: Reporting and Disclosure Compliance Statement

Dear Sir/Madam:

Name of Tax-Exempt Employer: The Brearley School
Address of Employer: 610 East 83rd Street, NY NY 10028
E.I.N.: 13-1623915

The Brearley School (the "School") adopted a 457(b) and 457(f) deferred compensation plans (the "Plan") effective July 1, 2012. The Plans are intended to constitute an unfunded deferred compensation plan for a select group of management or highly compensated employees (a "top-hat plan").

This letter shall constitute a compliance statement on behalf of the School pursuant to Section 2520.104-23 of the DOL Regulations regarding an alternative form of compliance with the reporting and disclosure requirements of Part I of ERISA for top-hat plans.

Please note that benefits under the Plan are paid from the general assets of the School. Currently only one senior-executive of the School will be covered under the Plans.

If you require any additional information, please feel free to contact our counsel, Susan E. Bernstein, Esq. at (212) 756-2056, or the undersigned.

Respectfully,

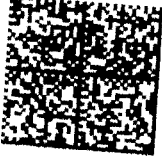
cc: Susan Bernstein, Esq.

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100 WALL ST
NEW YORK, NY 10005



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