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**CERTIFIED MAIL #7008-3230-0003-2500-6719  
RETURN RECEIPT REQUESTED**

2012 JUN -6 AM 11:52  
EBSA/PUBLIC DISCLOSURE

June 1, 2012

Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Avenue NW.  
Washington, DC 20210

**Re: *LyondellBasell U.S. Senior Management Deferral Plan (the "Plan")***

Ladies and Gentlemen:

We are providing the following information regarding the Plan to comply with the requirements of the alternative reporting and disclosure method under Section 110 of the Employee Retirement Income Security Act of 1974, as amended ("ERISA"), applicable to certain pension plans for a select group of management or highly compensated employees, as set forth in Section 2520.104-23 of the Department of Labor regulations:

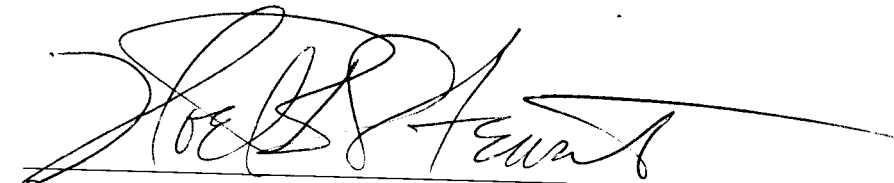
1. The name of the employer is Lyondell Chemical Company (the "Employer").
2. The Employer's mailing address is:  
  
1221 McKinney, Suite 700  
Houston, TX 77010.
3. The Employer's employer identification number (EIN) is 95-4160558.

Lyondell Chemical Company      Tel +1 713 309 7200  
LyondellBasell Tower, Suite 700      Fax +1 713 309 4631  
1221 McKinney Street      lyondellbasell.com  
Houston, TX 77010  
P.O. Box 3646 (77253-3646)  
USA

4. The Employer maintains the Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. As of May 11, 2012, 159 employees of the Employer were eligible to participate in the Plan.

Respectfully submitted,

On behalf of the administrator of the Plan

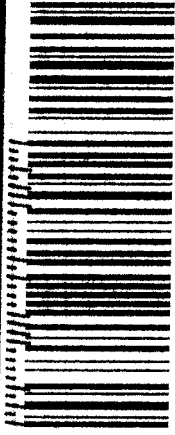
A handwritten signature in black ink, appearing to read "Noel Stewart", with a long horizontal flourish extending to the right.

By: Noel Stewart  
Manager, Compensation Plans, Executive Services

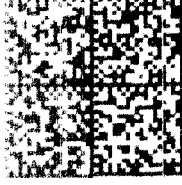
**lyondellbasell**

Lyondell Chemical Company  
One Houston Center, Suite 700  
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Houston, TX 77010  
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