



ERISA/PUBLIC DISCLOSURE

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February 15, 2012

U.S. Department of Labor
Employee Benefits Security Administration
Top Hat Plan Exemption
200 Constitution Avenue, NW, Suite N-1513
Washington, DC 20210

Dear Sir or Madam:

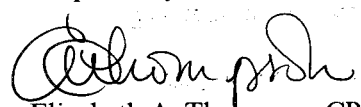
In order to comply with the alternative reporting and disclosure requirements under ERISA Part 1, Title 1, provided for certain pension plans for a select group of management or highly compensated employees as set forth in 29 CFR §2520.104-23, the following information is provided:

- 1. The name of the employer is:
Girls Preparatory School
- 2. The mailing address of the employer is:
205 Island Avenue
Chattanooga, TN 37405
- 3. The employer's federal identification number (EIN) is:
62-0475682
- 4. The number of plans and the number of participants in each plan is:
One plan with five participants.

The above-named employer maintains this plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

The employer will send a copy of all plan documents and agreements to the Secretary upon request.

Respectfully submitted,


Elizabeth A. Thompson, CPA
Controller

