



UNIVERSITY of VIRGINIA
INVESTMENT MANAGEMENT COMPANY

March 8, 2012

VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED

U.S. Department of Labor
Employee Benefits Security Administration
Top Hat Plan Exemption
200 Constitution Avenue, N.W., N-1513
Washington, DC 20210

EBSA/PUBLIC DISCLOSURE
2012 MAR 19 PM 1:56

Re: Statement of UVIMCO 457(b) Plan

Dear Sir or Madam:

University of Virginia Investment Management Company hereby supplies the following information pursuant to Department of Labor Regulations Section 2520.104-23:

Employer Information

University of Virginia Investment Management Company
560 Ray C. Hunt Drive, Suite 400
Charlottesville, VA 22903
56-2462804

Plan Information

University of Virginia Investment Management Company maintains the following plan for the purpose of providing deferred compensation for a select group of management or highly compensated employees:

Plan Name: UVIMCO 457(b) Plan
Number of Plan Participants: 4

Sincerely,



Kristina Alimard
Chief Operating Officer

CERTIFIED MAIL

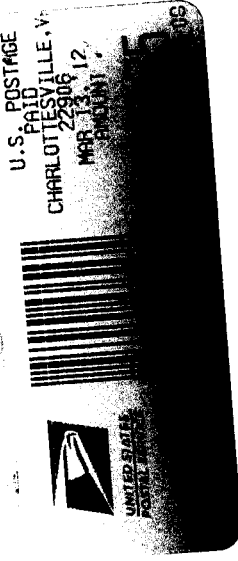


UNIVERSITY of VIRGINIA
INVESTMENT MANAGEMENT COMPANY

P.O. Box 400215
Charlottesville, VA 22904-4215



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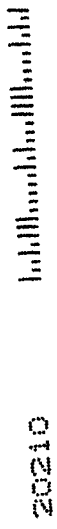
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**RETURN SERVICE
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