



Milledgeville

State Bank

Date: 03-02-2012

BY CERTIFIED MAIL NO. 7005 1160 0000 0097 7069
RETURN RECEIPT REQUESTED

United States Department of Labor
Employee Benefits Security Administration
Top Hat Plan Exemption
200 Constitution Ave., N.W., Ste N-1513
Washington, D.C. 20210

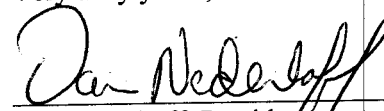
RE: Milledgeville State Bank - Deferred Compensation Plan

Dear Sir or Madam:

In accordance with Department of Labor Regulation § 2520.104-23, this letter will service as the alternative method of compliance with the reporting and disclosure requirements of Part I of Title I of the Employee Retirement Income Security Act of 1974, as amended, for a pension plan for a select group of management or highly compensated employees.

1. Milledgeville State Bank, a Illinois corporation, (the "Sponsor") maintains and sponsors the Milledgeville State Bank Deferred Compensation Plan (the "Plan").
2. The address of the Sponsor is 451 North Main Avenue, P.O. Box 789, Milledgeville, IL 61051-0789.
3. The employer identification number assigned by the Internal Revenue Service to the Sponsor is 36-1482445.
4. The Sponsor declares it maintains the following plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees: the Plan.
5. There are 5 employees participating in the Plan.
6. A copy of the plan document will be furnished upon request.

Very truly yours,


Dan Nederhoff, President

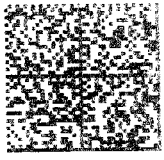
CERTIFIED MAIL™

Milledgeville
State Bar

P.O. Box 789 ♦ Milledgeville, IL 6105



7005 1160 0000 0097 7069



UNITED STATES POSTAGE
02 1M
\$ 05.60⁰⁰
650 425 4905 MAIL ROOM 2012
MAILED FROM ZIP CODE 61054

United States Department of Labor
Employee Benefits Security Administration
Top Hat Plan Exemption
200 Constitution Ave., N.W., Ste N-1513
Washington, D.C. 20210

