

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

EBSA/PUBLIC DISCLOSURE

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300 North LaSalle Street
Chicago, Illinois 60654Sarah A. Kregor
To Call Writer Directly:
(312) 862-2679
sarah.kregor@kirkland.com(312) 862-2000
www.kirkland.comFacsimile:
(312) 862-2200

January 26, 2012

**Via Certified Mail, Return Receipt
Requested**U.S. Department of Labor
Employee Benefits Security Administration
Top Hat Plan Exemption
200 Constitution Avenue, NW, Suite N-1513
Washington, DC 20210Re: Notice of Plan for a Select Group of Management or Highly Compensated
Employees (Department of Labor Regulations Section 2520.104-23
Filing)

Dear Sir or Madam:

On behalf of Lycee Francais de Chicago, Inc. (the "Company"), we are filing this statement in compliance with the alternative reporting and disclosure requirements set forth in Section 2520.104-23 of the regulations adopted by the United States Department of Labor (the "Department") under Section 104 of the Employee Requirement Income Security Act of 1974, as amended ("ERISA"). The Company maintains the Lycee Francais Deferred Compensation Plan, which is an unfunded plan maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

1. The name of the employer is:

Lycee Francais de Chicago, Inc.

2. The mailing address of the employer is:613 W. Bittersweet Place
Chicago, IL 60613**3. The employer's federal identification number (EIN) is:**

36-4002001

KIRKLAND & ELLIS LLP

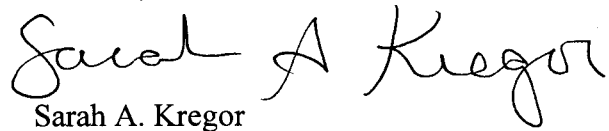
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4. **The number of plans and the number of participants in each plan is:**

One (1) plan covering one (1) participant.

The employer will send a copy of all plan documents and agreements to the Department, upon request. Please date-stamp the enclosed duplicate copy of this letter and return it in the enclosed self-addressed stamped envelope to verify receipt of delivery.

Sincerely,

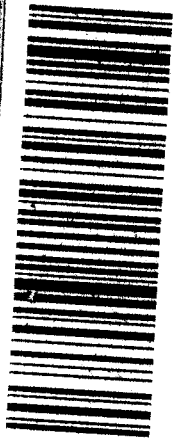

Sarah A. Kregor

SAK

cc: Robert Nauert
Dominic DeMatties
Bruce Gelman
Stephen Butler

RKLAND & ELLIS LLP

300 North LaSalle Street
Chicago, Illinois 60654



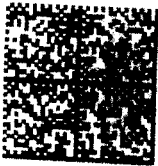
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U.S. DEPARTMENT OF LABOR
EMPLOYEE BENEFITS SECURITY
ADMINISTRATION
TOP HAT PLAN EXEMPTION
200 CONSTITUTION AVENUE, N.W.
SUITE N-1513
WASHINGTON, DC 20210

FIRST CLASS

Return Receipt Requested