



Momentive Specialty Chemicals Inc.  
180 E Broad St  
Columbus, OH 43215  
momentive.com

2520113150670

November 14, 2011

Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, DC 20210

ES&A/PUBLIC DISCLOSURE  
2011 NOV 28 PM 3:04

Re: Informational Filing Under DOL Reg. Sec. 2520.104-23

Dear Sir/Madam:

In accordance with DOL Reg. Sec. 2520.104-23, Momentive Specialty Chemicals Inc. (the "Plan Sponsor") hereby declares that it maintains a plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. The name of the Plan is the Momentive Specialty Chemicals Inc. Supplemental Executive Retirement Plan (the "Plan"). The Plan covers approximately 40 employees.

The name, address and employer identification number of the Plan Sponsor are:

Momentive Specialty Chemicals Inc.  
180 East Broad Street  
Columbus, OH 43215  
EIN: 13-0511250

A copy of the Plan will be provided to the Secretary of the Department of Labor upon request.

Respectfully submitted,

  
On behalf of Momentive Specialty Chemicals Inc.

11/16/11  
Date:

Plan Administrator

**MOMENTIVE™**

Momentive Specialty Chemicals Inc.  
180 E Broad St  
Columbus, OH 43215  
momentive.com

016H26505562

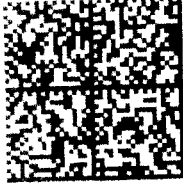
**\$00.44**

11/21/2011

Mailed From 43215

**US POSTAGE**

Hasler



Top Hat Plan Exemption  
Employee Benefits Security Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, DC 20210

