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November 15, 2011

Our File Number: 28MD-162908

**VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Ave NW
Washington, D.C. 20210

EOSSA/PUBLIC DISCLOSURE
2011 NOV 21 PM 4:05

Re: Statement for Alternative Method of Compliance
Under DOL Reg. Section 2520.104-23
The Annenberg Foundation Trust at Sunnylands 457(b) Plan

Dear Sir or Madam:

Enclosed on behalf of The Annenberg Foundation Trust at Sunnylands is the Statement required for compliance under DOL Reg. Section 2520.104-23 for The Annenberg Foundation Trust at Sunnylands 457(b) Plan.

Please call me with any questions.

Very truly yours,

Michael Chan

for SHEPPARD MULLIN RICHTER & HAMPTON LLP

W02-WEST:1MIC1\404142430.1
Enclosures

The Annenberg Foundation Trust at
SUNNYLANDS

November 7, 2011

**CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue NW
Washington, D.C. 20210

Re: Alternative Method of Compliance Under DOL Reg. Section 2520.104-23

Dear Sir or Madam:

The purpose of this letter is to comply with the "Alternative Method of Compliance" for reporting and disclosure (as set forth in DOL Reg. Section 2520.104-23) with respect to The Annenberg Foundation Trust at Sunnylands 457(b) Plan (the "Plan") established by The Annenberg Foundation Trust at Sunnylands (the "Employer").

In accordance with that Section, we provide you with the following:

1. Name and Address of the Employer.

The Annenberg Foundation Trust at Sunnylands
70-177 Highway 111, Suite 202, Rancho Mirage, CA 92270

2. Employer Identification Number.

25-6774871

3. Declaration.

The Employer established the Plan effective as of January 1, 2009, to be maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees of the Employer. The Employer maintains one such plan. Currently, one (1) employee participates in the Plan.

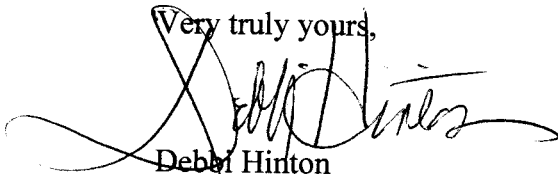
4. Documents.

With respect to the Plan, the Employer will provide to the Secretary of Labor, upon request, copies of the Plan document, as required by Section 104(a)(6) of the Employee Retirement Income Security Act of 1974.

Enclosed is a copy of this letter, which we ask that you date stamp and return to us in the enclosed self-addressed, stamped envelope.

If you should have any questions about this letter, please do not hesitate to contact us at the above address.

Very truly yours,

A handwritten signature in black ink, appearing to read "Debbi Hinton", written over the typed name.

Debbi Hinton

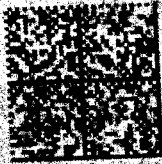
Chief Financial and Administrative Officer

Enclosures (2)

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Top Hat Plan Exemption
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200 Constitution Ave NW
Washington, D.C. 20210

Registered Mail
with Receipt Requested

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