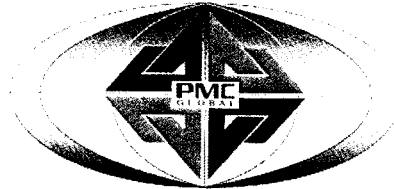


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EBSA/PUBLIC DISCLOSURE

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November 4, 2011

Top Hat Plan Exemption
Employee Benefits Security Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington DC 20210

Re: Top Hat Plans

Dear Sir/Madam:

Pursuant to Section 2520.104-23 of the Department of Labor's Regulations ("Regulations"), this letter will serve as notice that PMC Global, Inc. intends to utilize the alternative form of compliance with the reporting and disclosure requirements of Part 1 of Title 1 of the Employee Retirement Income Security Act of 1974, as amended, with respect to the top hat plans identified below.

Pursuant to Regulations Section 2520.104-23(b), the following information is provided:

1. Name and Address of Employer

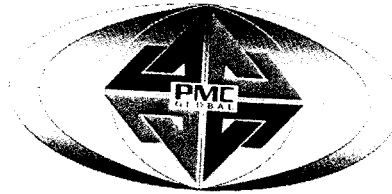
PMC Global, Inc.
12243 Branford Street
Sun Valley, CA 91352

2. Employer Identification Number

95-4605938

3. The Employer maintains the plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

PMC Global, Inc. and Subsidiaries
12243 Branford Street
Sun Valley, CA 91352
PH (818) 896-1101 • FX (818) 897-0180



Top Hat Plan Exemption
Employee Benefits Security Administration
November 4, 2011

Page Two

4. The name of each plan and the number of participants in each plan are as follows:

<u>Plan Name</u>	<u>Number of Participants</u>
Stock Bonus Plan – Bouligaraki Plan	1
Stock Bonus Plan – Cheong Plan	1

If you need any additional information concerning this filing or the plans, please contact the undersigned at the address and phone number above. For our records, please acknowledge receipt of this filing by date-stamping the enclosed copy of this letter and returning it to me in the enclosed self-addressed stamped envelope.

Very truly yours,

PMC Global, Inc.

By: _____

Philip E. Kamins

Enclosure

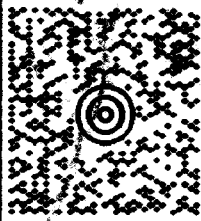
cc: James F. Childs, Esq.

PMC Global, Inc. and Subsidiaries
12243 Branford Street
Sun Valley, CA 91352
PH (818) 896-1101 • FX (818) 897-0180

DONNA ADAMS
PMI INC.
12243 BRANDFORD ST
SUN VALLEY CA 91352-1097

SHIP TO: **MSB**

EMPLOYEE BENEFITS SECURITY ADMIN.
TOP HAT PLAN EXEMPTION
200 CONSTITUTION AVE.
ROOM N-1513
US DEPT. OF LABOR
WASHINGTON DC 20210



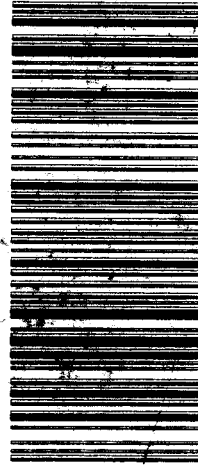
MD 2019-74



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